## DOĞAN ŞİRKETLER GRUBU HOLDİNG A.Ş. / DOHOL 06.04.2018 21:08:43

Acquisition of Financial Fixed Asset	
Date of the BoD Resolution for the Acquisition of Shares	06/04/2018
Does the BoD resolution for the acquisition contain the approval of the majority of the Independent Board Members?	Yes
Name of the Financial Fixed Asset Acquired	Doğan TV Holding A.Ş.
Fields of Activity of the Financial Fixed Asset Acquired	Broadcasting
Capital of the Financial Fixed Asset Acquired	TL 2,080,593,391
Method of Acquisition	Takeover
Date of the Transaction is/will Be Completed	In order for this transaction to be completed: All required permits need to be obtained from the official regulatory bodies, the share transfer process has to be approved at the general assembly in accordance with the "Share Transfer Agreement" signed between our Company and Demirören Medya Yatırımları A.Ş. on April 6, 2018 and the other routine "Preliminary Closing Conditions" set forth in the contract will be fulfilled. A further public disclosure shall be made on the "Closing" date when the sales and transfer will legally take place
Terms of Acquisition	Cash
Terms of Acquisition If the payment is deferred	-
Nominal Value of the Shares Acquired	TL 138,999,811
Purchase Price Per Share	1.15108 Euro
Total Amount	Euro 160,000,000
Ratio of "Acquired Shares" to "Capital of the Financial Fixed Asset" (%)	6.6808
Percentage of Shares of the Financial Fixed Asset After the Acquisition (%)	100
Ratio of "Voting Rights Held After the Acquisition" to "Total Voting Rights in the Financial Fixed Asset" (%)	100
Ratio of the "Acquired Financial Fixed Asset" to "Total Assets of the Company Shown in the Recent Financial Statements Disclosed to Public" (%)	8.55
Ratio of the "Purchasing Price" to "Sales of the Company Shown in the Recent Year-end Financial Statements Disclosed to Public" (%)	7.57
Impact on Activities of the Company	Acquisition of shares within the scope of "Share Transfer Agreement" signed between our Company and Demirören Medya Yatırımları Ticaret A.Ş. on April 6, 2018. The mentioned shares will be transferred to Demirören Medya Yatırımları Ticaret A.Ş. after "Closing" as specified in the "Share Transfer Agreement"
Whether Tender Call Obligation has Arisen or not	No
If Tender Call Option has Arisen, Whether an Exemption Application will be Made or not	No
Name/Position of Seller/Transferor	Commerz-Film Gmbh
Whether the seller/transferor is related party regarding the CMB or not	No
Nature of Relations of the Company with the Seller/Transferor	None
Contract date regarding this Transaction, if any	06/04/2018
Method of Determination of Value of the Financial Fixed Asset	Negotiation method
Whether a Valuation Report Has Been Prepared or not	Not Prepared
If a Valuation Report has not been Prepared, the Reason Thereof	Negotiation method
If a Valuation Report has been Prepared, date and number of the report	
Name of the Valuation Company that prepared the Valuation Report	None
Amount Determined as a Result of Valuation Report	None
If the Transaction has not been/will not be Realized in Accordance with the Results of the Valuation Report, the Reason Thereof	None

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